

## Investment Banking Adviser of the Year

Winner:  SynCap

SynCap is a leading independent Boutique Investment Bank with offices in Frankfurt, Düsseldorf and Brussels.

SynCap is known by the industry and its peers as a specialist adviser for mid-cap transactions with in-depth industrial/sector know-how pull. The mission is to get as close to the specifics of the transaction as possible from a financial, commercial and industrial perspective.

Since its foundation in 2000 SynCap introduced the Industrial M&A concept for Germany, i.e. the execution of transactions co-managed by industry experts. The "best possible advice" policy is to involve in each project senior industry experts from the Advisory Board. Those industry insiders closely co-operate with the operational staff of seasoned investment bankers and financial analysts. SynCap's internal advisory team of 20 people is surrounded by a non-executive board of more than 30 senior counsels which makes it a well staffed organisation in Germany.

Industry segments covered with internal industrial know-how comprise Food & Drinks, Retail/FMCG, Infrastructure (Water Treatment, Power Plants, and Railroads), Temporary Staffing, Automotive, Metals & Metal Working and Mechanical Engineering. SynCap is Shareholder and the exclusive Partner for Germany and Belgium of International M&A Group Clairfield Partners with 10 locations worldwide and more than 150 staff.

SynCap repeatedly ranks top among the independent MidCap-M&A houses in Germany (2nd in 2007 for number of transactions up to EUR 100m/Thomson Financial). ACQ



# Clairfield

### ACQAWARDS2008

#### Investment Banking Adviser of the Year

A selection of 2008 transactions to date ...



has acquired



and its wholly owned subsidiary



Clairfield Partners acted as exclusive financial advisor to Fenner plc



has acquired 100% of



Clairfield Partners acted as exclusive financial advisor to Newtec Packaging Group



has acquired 100% of



Clairfield Partners acted as exclusive financial advisor to Rentokil Initial



has acquired

TMS and TMS Overseas



Clairfield Partners acted as exclusive financial advisor to GB Group

#### SynCap – The Transaction Managers

Peak Performance in Crossborder MidCap Transactions

For more information about SynCap & Clairfield Partners see:  
[www.synicap.de](http://www.synicap.de) | [www.clairfield.com](http://www.clairfield.com)