



EUR 23,000,000
Debt restructuring

Clairfield Partners in Italy (K Finance) acted as the
exclusive financial advisor to Meta System.

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2011

Meta System Group completed debt restructuring with five different banks for a total amount of EUR 23 million.

Meta System Group is a holding company invested in eight different businesses (including electronics for the automotive industry, renewable energy, electronic components, and broadcasting and communication machinery) with consolidated 2010 revenues greater than EUR 200 million.

The agreement is based on the rescheduling of long and medium-term loans, the majority of which were to expire in the first half of 2011, with a reimbursement period of 6 years, including 18 months of a pre-amortization period.

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