

Private placement in

OATLY

The logo for Oatly, featuring the word "OATLY" in a bold, orange, sans-serif font. Below the text is a thick, orange, curved line that arches over the letters, resembling a stylized wave or a smile.

Clairfield Partners in Sweden (R & R Partners) acted as the exclusive financial advisor to Oatly.

**CLAIRFIELD
PARTNERS**

Europe
The Americas
Asia Pacific

2011

Oatly is a nutritional biotechnology company with a strong focus on research based on oats. The product range is a comprehensive range of naturally healthy food products available in Sweden, Finland, the UK, and Spain. Over the last five years Oatly has had an annual revenue growth of 17%. Sales for 2010 amounted to EUR 13.5 million.

Clairfield Partners in Sweden (R & R Partners) acted as the exclusive financial advisor to Oatly.