



VETRICERAMICI

special products for the ceramic industry

EUR 22,000,000
Debt restructuring



Clairfield Partners in Italy (K Finance) acted as the exclusive financial advisor to Vetriceramici.

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Vetriceramici Spa completed debt restructuring with MPS Capital Services Banca per le Imprese Spa and Efibanca Spa for a total amount of EUR 22 million.

Vetriceramici, headquartered near Ravenna, is a leader in the production of frits, glazes, pigments and other coloring materials for the ceramic industry. Vetriceramici is controlled by majority shareholder Star Bridge Fund, and by the two founders Sergio Zannoni and Gianfranco Padovani.

The financial debt originated with the acquisition financing related to the LBO transaction closed in 2006.

Clairfield Partners in Italy (K Finance) acted as the exclusive financial advisor to Vetriceramici and negotiated the restructuring with MPS and Efibanca.