



completed a recapitalization with



Clairfield Partners in the United States (McColl Partners) acted as the exclusive financial advisor to Inmark.

CLAIRFIELD PARTNERS	Europe	2010
	The Americas Asia Pacific	

Inmark, Inc. completed a recapitalization with Bush O'Donnell Capital Partners, LLC, a mezzanine debt provider, and RBC Bank (USA). The recapitalization allows Inmark to consolidate ownership and strengthen its position in the highly competitive packaging industry, while also providing the Company the capability to pursue strategic growth opportunities.

Founded in 1975 and headquartered in Austell, Georgia with additional offices throughout the United States and subsidiaries in London and Singapore, Inmark offers general, life sciences, and hazardous goods/biomedical compliant packaging products and associated services. Inmark also provides state-of-the-art labeling, printing, custom-molded packaging, and training services.

RBC Bank, headquartered in Raleigh, N.C., offers a wide range of financial services and advice to individuals, businesses and public institutions throughout the southeastern United States. RBC Bank is a wholly-owned subsidiary of Royal Bank of Canada (RBC) (RY on the TSX and NYSE), Canada's largest and most stable bank as measured by assets and market capitalization.

Bush O'Donnell Capital Partners, LLC, the fund manager of Eagle Fund I, LP, and Eagle Fund II, LP, is a provider of private equity and mezzanine capital. With over \$250 million under management, Bush O'Donnell makes investments of between \$2 million and \$10 million. The firm focuses on partnering with management or other private equity investors to supply growth and change of control capital to middle-market businesses.

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